

**ALABAMA DEPARTMENT OF REVENUE**  
**EDUCATIONAL SCHOLARSHIP PROGRAM**  
**Scholarship Granting Organization**  
**Quarterly Report**

For the quarter beginning 07/01/2016 and ending 09/30/2016

Act 2015-434 provides for Scholarship Granting Organizations (SGOs) to report certain information to the department for the calendar quarter. The Quarterly Report of Scholarship Granting Organizations (SGO) is due by the 15th day after the close of each calendar quarter. Please complete and submit this form to the Alabama Department of Revenue.

SECTION I – Scholarship Granting Organization (SGO)			
SCHOLARSHIP GRANTING ORGANIZATION NAME <b>Alabama Opportunity Scholarship Fund</b>		FEDERAL TAX ID	
MAILING ADDRESS OF ORGANIZATION <b>PO Box 59188</b>		CITY <b>Birmingham</b>	STATE <b>AL</b>
TELEPHONE NUMBER <b>( 205 )206-7801</b>		ZIP CODE <b>35259</b>	
		EMAIL ADDRESS <b>lsearcy@alabamascholarshipfund.org</b>	

**SECTION II – Scholarship Information**

1. Total number of scholarship recipients enrolled in qualifying schools. Enter amount from Attachment 1, line 1a .....	1	2,005
2. Total number of eligible students zoned to attend a failing school. Enter amount from Attachment 1, line 1b .....	2	849
3. Total number of first-time scholarship recipients continuously enrolled in a non-public school prior to receiving an educational scholarship from SGO. Enter amount from Attachment 1, line 1c. ....	3	43
4. Total number of first-time scholarship recipients continuously enrolled in a public school prior to receiving an educational scholarship from SGO. Enter amount from Attachment 1, line 1d. ....	4	171
5. Total number of educational scholarships awarded and funded. Enter amount from Attachment 1, line 1e. ....	5	1,831
6. Total amount of educational scholarships awarded and funded. Enter amount from Attachment 1, line 1f. ....	6	\$ 3,771,217

**SECTION III – Signature**

**UNDER PENALTIES OF PERJURY, I declare that I have examined this report and accompanying schedule, and to the best of my knowledge and belief, they, are, true, correct and complete.**

**ALL SECTIONS OF THIS FORM MUST BE COMPLETED TO BE CONSIDERED A PROPERLY FILED RETURN.**  
Please mail this quarterly report to Alabama Department of Revenue,  
ATTN: Education Scholarship Program, P.O. Box 327010, Montgomery, AL 36132-7010

**SGO-Q SCHOLARSHIP GRANTING ORGANIZATION  
 QUARTERLY REPORT  
 ATTACHMENT 1 - QUALIFYING SCHOOL INFORMATION**

Revised: 08/24/2015

	Add the amounts in Column B. Enter total on Form SGO- Q, Page 1, Section II, Line 1.		Add the amounts in Column C. Enter on Form SGO-Q, Page 1, Section II, Line 1c.		Add the amounts in Column D. Enter on Form SGO-Q, Page 1, Section II, Line 1d.		Add the amounts in Column E. Enter on Form SGO-Q, Page 1, Section II, Line 1e.		Add amounts in Column F. Enter on Form SGO-Q, Page 1, Section II, Line 1f.		Add amounts in Column G. Enter on Form SGO-Q, Page 1, Section II, Line 1g.	
1a.	2,005	1b.	849	1c.	43	1d.	171	1e.	1,831	1f.	\$	3,771,216.99

A. NAME OF QUALIFYING SCHOOL	B. TOTAL NUMBER OF SCHOLARSHIP RECIPIENTS ENROLLED IN SCHOOL LISTED IN COLUMN A.	C. TOTAL NUMBER OF ELIGIBLE STUDENTS ZONED TO ATTEND A FAILING SCHOOL	D. TOTAL NUMBER OF FIRST-TIME SCHOLARSHIP RECIPIENTS CONTINUOUSLY ENROLLED IN A NONPUBLIC SCHOOL	E. TOTAL NUMBER OF FIRST-TIME SCHOLARSHIP RECIPIENTS CONTINUOUSLY ENROLLED IN A PUBLIC SCHOOL	F. TOTAL NUMBER OF EDUCATIONAL SCHOLARSHIPS AWARDED.	G. TOTAL AMOUNT OF EDUCATIONAL SCHOLARSHIP FUNDS PAID TO QUALIFYING SCHOOL
Alabama Christian Academy (Montgomery, AL)	23	15	0	12	-	-
Alabama School of Fine Arts (Birmingham, AL)	7	3	1	1	6	6,255.00
American Christian Academy (Tuscaloosa, AL)	5	1	0	1	5	8,685.60
Bethany Christian Academy (Montgomery, AL)	29	17	1	0	26	89,496.25
Bible Methodist Christian School (Pell City, AL)	15	0	0	0	14	13,632.77
Big Cove Christian Academy (Owens Cross Roads, AL)	1	0	0	0	1	1,422.50
Brentwood Christian Academy (Birmingham, AL)	9	8	2	0	7	15,987.50
Briarwood Christian School (Birmingham, AL)	1	0	0	0	1	2,300.00
Brooklane Baptist Academy (Hueytown, AL)	15	10	3	4	12	17,665.00
Calvary Resurrection Christian Academy (Birmingham, AL)	2	0	0	0	-	-
Canterbury High School (Montgomery, AL)	7	2	0	0	6	15,445.00
Cathedral Christian Academy (Selma, AL)	8	3	0	1	8	7,600.00
Central Park Christian School (Birmingham, AL)	61	38	1	5	54	92,175.00
Chambers Academy (Lafayette, AL)	30	8	0	0	30	43,376.00
Chilton Christian Academy (Jemison, AL)	7	0	0	0	7	10,215.00
Christ the King Catholic School (Daphne, AL)	2	0	0	0	2	4,318.75
Churchill Academy (Montgomery, AL)	37	13	0	3	37	88,948.75
Clay County Christian Academy (Ashland, AL)	3	0	0	0	-	-
Conecuh Springs Christian School (Union Springs, AL)	27	19	1	5	25	38,830.50
Coosa Christian School (Gadsden, AL)	5	0	0	0	5	7,825.00
Corpus Christi Catholic School (Mobile, AL)	20	1	0	1	20	38,251.75
Cottage Hill Christian Academy (Mobile, AL)	58	29	1	6	58	93,763.75
Covenant Christian School (Mobile, AL)	9	1	0	0	10	16,640.75
Cowboy Church Ministries (Montgomery, AL)	3	3	0	0	3	4,875.00
Dunnam's Private School (Bessemer, AL)	1	1	0	0	-	-
Ellwood Christian Academy (Selma, AL)	72	14	0	8	58	155,986.25
Emmanuel Junior Academy (Mobile, AL)	26	10	0	2	24	76,715.37
Ephesus Academy (Birmingham, AL)	103	65	2	12	101	171,833.50
Faith Academy of Mobile (Mobile, AL)	53	24	4	6	49	102,968.98
First Assembly Christian School (Ashland, AL)	7	0	0	0	7	8,231.50
First Missionary Baptist Child Development Ctr & Acad. (Huntsville, AL)	14	0	0	1	-	-
Fruitful Ground Christian Education Development Center (Montgomery, AL)	11	5	1	0	10	24,602.41
Gardendale Christian Academy (Gardendale, AL)	1	0	0	0	1	1,290.50
Glenwood School (Smith Station, AL)	14	0	0	0	15	25,275.00
Government Street Christian School (Mobile, AL)	17	8	0	2	17	25,305.00
Grace Lutheran (Huntsville, AL)	8	0	0	0	8	16,025.56
Holy Comforter Episcopal Day School (Gadsden, AL)	1	0	0	0	1	2,199.75
Holy Family Catholic Academy (Birmingham, AL)	5	3	0	0	5	4,375.00
Holy Family Cristo Rey Catholic High School (Birmingham, AL)	32	24	2	1	28	57,725.00
Holy Family Regional School (Huntsville, AL)	12	4	0	0	10	14,076.50
Holy Spirit Catholic School (Tuscaloosa, AL)	25	2	1	0	25	61,339.00
Hooper Academy (Hope Hull, AL)	16	12	0	7	16	33,998.50
Hoover Christian School (Hoover, AL)	11	5	0	1	10	14,202.00
Huntsville Achievement School (Huntsville, AL)	13	3	0	0	13	28,950.50
Huntsville Christian Academy (Huntsville, AL)	16	3	0	1	16	30,875.00
Integrity Christian Academy (Birmingham, AL)	9	0	0	0	9	18,955.00
Jackson Academy (Jackson, AL)	6	0	0	0	6	7,290.02
Jefferson Christian Academy (Birmingham, AL)	4	4	0	1	3	6,216.25
John Carroll Catholic High School (Birmingham, AL)	15	12	2	2	-	-
Kingwood Christian School (Alabaster, AL)	5	2	0	0	5	8,886.39

**SGO-Q SCHOLARSHIP GRANTING ORGANIZATION  
 QUARTERLY REPORT  
 ATTACHMENT 1 - QUALIFYING SCHOOL INFORMATION**

Revised: 08/24/2015

1a.	2,005	1b.	849	1c.	43	1d.	171	1e.	1,831	1f.	\$	3,771,216.99
	Add the amounts in Column B. Enter total on Form SGO-Q, Page 1, Section II, Line 1.		Add the amounts in Column C. Enter on Form SGO-Q, Page 1, Section II, Line 1c.		Add the amounts in Column D. Enter on Form SGO-Q, Page 1, Section II, Line 1d.		Add the amounts in Column E. Enter on Form SGO-Q, Page 1, Section II, Line 1e.		Add amounts in Column F. Enter on Form SGO-Q, Page 1, Section II, Line 1f.		Add amounts in Column G. Enter on Form SGO-Q, Page 1, Section II, Line 1g.	

A. NAME OF QUALIFYING SCHOOL	B. TOTAL NUMBER OF SCHOLARSHIP RECIPIENTS ENROLLED IN SCHOOL LISTED IN COLUMN A.	C. TOTAL NUMBER OF ELIGIBLE STUDENTS ZONED TO ATTEND A FAILING SCHOOL	D. TOTAL NUMBER OF FIRST-TIME SCHOLARSHIP RECIPIENTS CONTINUOUSLY ENROLLED IN A NONPUBLIC SCHOOL	E. TOTAL NUMBER OF FIRST-TIME SCHOLARSHIP RECIPIENTS CONTINUOUSLY ENROLLED IN A PUBLIC SCHOOL	F. TOTAL NUMBER OF EDUCATIONAL SCHOLARSHIPS AWARDED.	G. TOTAL AMOUNT OF EDUCATIONAL SCHOLARSHIP FUNDS PAID TO QUALIFYING SCHOOL
Knollwood Christian School (Mobile, AL)	2	2	0	1	2	3,325.00
Life Institute Christian School (Chickasaw, AL)	9	5	0	1	26	46,361.70
Lighthouse Christian Academy (Montgomery, AL)	26	16	0	5	-	-
Lighthouse Christian School (Eutaw, AL)	3	1	0	0	3	5,765.00
Lindsay Lane Christian Academy (Athens, AL)	11	0	0	0	11	19,346.61
Little Flower Catholic School (Mobile, AL)	51	22	1	4	48	67,900.00
LWCC Kingdom Academy (Mobile, AL)	16	9	0	2	16	21,407.50
Lyman Ward Military Academy (Camp Hill, AL)	3	3	0	0	3	14,617.50
Maranathan Family Learning Center & Academy (Birmingham, AL)	1	1	0	0	-	-
Marion Academy (Marion, AL)	3	0	0	0	3	5,474.00
Marshall Christian Academy (Albertville, AL)	7	0	0	0	7	9,724.50
McGill-Toolen Catholic School (Mobile, AL)	125	50	3	8	123	327,562.50
Meadowview Christian School (Selma, AL)	21	4	1	1	21	44,522.82
Mobile Christian School (Mobile, AL)	59	30	1	3	58	111,607.50
Mobile Junior Academy (Mobile, AL)	6	2	0	0	6	7,950.00
Montgomery Adventist School (Montgomery, AL)	3	3	0	0	-	-
Montgomery Catholic Preparatory School (Montgomery, AL)	57	24	2	0	56	126,159.50
Most Pure Heart of Mary Catholic School (Mobile, AL)	66	30	0	10	61	109,292.50
Mt. Pilgrim Christian Academy (Fairfield, AL)	10	3	0	1	10	13,275.00
New Life Christian Academy (Troy, AL)	8	0	0	0	8	15,945.00
New Life Christian School of Excellence (Bessemer, AL)	6	3	0	1	6	7,642.00
North Mobile Christian School (Saraland, AL)	2	1	0	0	2	2,785.00
Oakwood Adventist Academy (Huntsville, AL)	103	27	0	0	101	269,057.52
Our Lady of Fatima Catholic School (Birmingham, AL)	11	5	0	1	11	12,550.00
Our Lady of Sorrows School (Birmingham, AL)	6	6	0	1	6	11,279.00
Prattville Christian Academy (Prattville, AL)	9	3	0	2	9	26,547.00
Prichard Preparatory School (Mobile, AL)	1	1	0	1	1	1,416.13
Prince of Peace Catholic School (Hoover, AL)	2	2	0	0	2	4,187.50
R. A Hudson Christian Academy (Hueytown, AL)	4	3	0	0	4	4,750.00
Resurrection Catholic School (Montgomery, AL)	18	13	0	2	18	34,635.75
Revelation Christian School (Mobile, AL)	1	1	0	0	1	990.00
Rhema Word Ministries, Inc (Huntsville, AL)	6	3	0	0	8	21,907.70
Riverwood Classical School (Tuscaloosa, AL)	4	2	0	0	4	6,955.00
Sacred Heart Catholic School Anniston (Anniston, AL)	11	0	0	3	2	2,825.00
Safe Haven Christian Academy (Prichard, AL)	8	5	1	0	7	11,313.75
Saint Benedict Catholic School (Elberta, AL)	1	0	0	0	1	1,340.00
Saint John Paul II Catholic High School (Huntsville, AL)	2	0	0	0	-	-
Saint Rose Academy (Birmingham, AL)	2	2	0	0	2	3,669.13
Shades Mountain Christian School (Birmingham, AL)	3	1	0	1	3	6,018.75
Shoals Christian School (Florence, AL)	4	0	0	0	4	8,145.00
South Montgomery y Academy (Grady, AL)	1	0	0	0	1	1,852.50
Springwood School (Lanett, AL)	11	4	0	2	11	21,400.00
St. Aloysius Catholic School (Bessemer, AL)	3	3	0	0	3	4,440.00
St. Barnabas Regional School (Birmingham, AL)	7	1	0	0	7	9,342.00
St. Dominic Catholic School (Mobile, AL)	19	6	0	1	19	37,394.69
St. Francis Xavier School (Birmingham, AL)	1	1	1	0	1	852.50
St. Ignatius Catholic School (Mobile, AL)	13	5	0	0	13	23,315.75
St. John's School for Tomorrow (Mobile, AL)	4	3	0	0	-	-
St. Joseph Catholic School (Tuskegee, AL)	6	0	0	0	6	9,469.50
St. Luke's Episcopal School (Mobile, AL)	1	1	0	0	1	1,996.25

**SGO-Q SCHOLARSHIP GRANTING ORGANIZATION  
 QUARTERLY REPORT  
 ATTACHMENT 1 - QUALIFYING SCHOOL INFORMATION**

Revised: 08/24/2015

	Add the amounts in Column B. Enter total on Form SGO- Q, Page 1, Section II, Line 1.	Add the amounts in Column C. Enter on Form SGO-Q, Page 1, Section II, Line 1c.	Add the amounts in Column D. Enter on Form SGO-Q, Page 1, Section II, Line 1d.	Add the amounts in Column E. Enter on Form SGO-Q, Page 1, Section II, Line 1e.	Add amounts in Column F. Enter on Form SGO-Q, Page 1, Section II, Line 1f.	Add amounts in Column G. Enter on Form SGO-Q, Page 1, Section II, Line 1g.						
<b>1a.</b>	<b>2,005</b>	<b>1b.</b>	<b>849</b>	<b>1c.</b>	<b>43</b>	<b>1d.</b>	<b>171</b>	<b>1e.</b>	<b>1,831</b>	<b>1f.</b>	<b>\$</b>	<b>3,771,216.99</b>

A. NAME OF QUALIFYING SCHOOL	B. TOTAL NUMBER OF SCHOLARSHIP RECIPIENTS ENROLLED IN SCHOOL LISTED IN COLUMN A.	C. TOTAL NUMBER OF ELIGIBLE STUDENTS ZONED TO ATTEND A FAILING SCHOOL	D. TOTAL NUMBER OF FIRST-TIME SCHOLARSHIP RECIPIENTS CONTINUOUSLY ENROLLED IN A NONPUBLIC SCHOOL	E. TOTAL NUMBER OF FIRST-TIME SCHOLARSHIP RECIPIENTS CONTINUOUSLY ENROLLED IN A PUBLIC SCHOOL	F. TOTAL NUMBER OF EDUCATIONAL SCHOLARSHIPS AWARDED.	G. TOTAL AMOUNT OF EDUCATIONAL SCHOLARSHIP FUNDS PAID TO QUALIFYING SCHOOL
St. Mary Catholic School (Mobile, AL)	36	14	0	1	35	67,781.25
St. Patrick School (Robertsdale, AL)	6	0	0	0	6	8,090.00
St. Pius X Catholic School (Mobile, AL)	37	17	0	0	37	90,447.33
St. Vincent De Paul Catholic School (Mobile, AL)	6	2	1	0	5	8,109.55
Success Unlimited Academy (Montgomery, AL)	134	71	1	8	131	328,432.50
Sumiton Christian School (Sumiton, AL)	7	0	0	0	7	8,059.25
Sylvan Learning Center Montgomery (Montgomery, AL)	21	11	0	3	21	37,125.00
Tabernacle Christian School (Gardendale, AL)	3	2	0	0	-	-
Talent Education Art Christian Academy (Montgomery, AL)	10	8	1	1	9	30,562.50
The Arlington School (Birmingham, AL)	2	2	0	0	2	5,072.50
The Capitol School (Tuscaloosa, AL)	11	0	0	6	-	-
The Lakeside School (Eufaula, AL)	4	2	0	1	4	7,600.00
The Rock School (Montgomery, AL)	25	16	1	7	24	35,962.50
Trinity Christian Academy (Oxford, AL)	2	0	0	0	2	2,960.00
Trinity Lutheran (Mobile, AL)	1	0	0	0	-	-
Tuscaloosa Christian School (Cottondale, AL)	6	1	0	0	6	11,510.00
Union Chapel Christian Academy (Huntsville, AL)	15	0	0	0	15	31,789.17
UWA Campus School (Livingston, AL)	1	1	0	0	1	1,422.00
Valiant Cross Academy (Montgomery, AL)	19	19	7	10	15	41,486.25
Valley Fellowship Christian Academy (Huntsville, AL)	17	1	0	0	17	36,800.00
West Alabama Christian School (Demopolis, AL)	3	3	0	0	3	3,487.79
Westgate Christian School (Dothan, AL)	1	0	0	0	1	1,172.50