

ALABAMA DEPARTMENT OF REVENUE Historic Rehabilitation Credit Transfer Statement FOR THE HISTORIC REHABILITATION CREDIT OF 2013

This form is to serve as the transfer statement for the recipient of a 2013 Alabama historic rehabilitation tax credit electing to transfer all or part of their allocated credit in accordance with the provisions of Article 1, Chapter 9F of Title 40, Code of Alabama 1975. A transfer is not valid until the Department of Revenue issues a transfer tax credit certificate to the transferee. Once a credit is transferred, only the transferee may utilize the transferred credit and the credit cannot be transferred again.

ROJECT INFORMATION
DATE PROJECT WAS PLACED IN SERVICE PROJECT NUMBER
CITY STATE ZIP CODE
ANSFEROR INFORMATION
SOCIAL SECURITY NUMBER OR FEIN TELEPHONE NUMBER
CITY STATE ZIP CODE
ransferee):
ANSFEREE INFORMATION
SOCIAL SECURITY NUMBER OR FEIN TELEPHONE NUMBER
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The undersigned is electing to make a transfer of the 2013 Alabama historic rehabilitation credit and is notifying the Department of Revenue of this election pursuant to Rule 810-3-136-.02. The Department must receive a copy of the executed transfer agreement, transfer statement, and applicable fees before the transfer certificate can be issued. All applicable fees must be remitted to Alabama Department of Revenue, Commissioner's Office, P.O. Box 327001, Montgomery, AL 36132-7001.