



SCHEDULE
PTE-AJA
PASS THROUGH ENTITY



2022

Alabama Department of Revenue

Alabama Jobs Act – Investment Credit (Form PTE-C)

APPROVED COMPANY NAME

FEIN OF APPROVED ENTITY

PART I – Current Year Alabama Jobs Act Investment Credit

This form is to be completed for each nonresident member that elects to have their portion of the Alabama Investment Credit included as part of the composite return. This form should be attached to the entity's composite tax return each year that the credit is claimed on Form PTE-C.

Name of Nonresident Member/Owner • _____ Social Security No./FEIN • _____

1. Enter the information requested for each project. (Include the amount of credit allocated to project on nonresident owner's Schedule K-1 Box F)	Project Number:	Amount of Credit allocated to Income Tax
1a	●	●
1b	●	●
1c	●	●
1d	●	●
1e	●	●

2. Enter the sum of nonresident owner's project credit(s) from lines 1a-1e	2	●	
3. Enter Owner's Tax Due from Schedule PTE-CK1, Column F	3	●	

PART II – Application of Alabama Jobs Act Investment Credit

Do you have an Alabama Jobs Act Investment Credit carryforward from a prior year? • Yes • No

If "Yes", complete the section below as needed. If "No", skip lines 1 through 15 and complete lines 16 through 20.

1. Enter carryforward amount from prior tax year Project # _____ Tax Period _____	1	●	
2. Enter amount from Part I, line 3	2		
3. Amount of credit applied. Enter the lesser of line 1 or line 2	3	●	
4. Unused tax liability limitation. Subtract line 3 from line 2	4	●	
5. Carryforward amount. Subtract line 3 from line 1	5	●	
6. Enter carryforward amount from prior tax year Project # _____ Tax Period _____	6	●	
7. Enter amount from line 4	7		
8. Amount of credit applied. Enter the lesser of line 6 or line 7	8	●	
9. Unused tax liability limitation. Subtract line 8 from line 7	9	●	
10. Carryforward amount. Subtract line 8 from line 6	10	●	
11. Enter carryforward amount from tax year Project # _____ Tax Period _____	11	●	
12. Enter amount from line 9	12		
13. Amount of credit applied. Enter lesser of line 11 or line 12	13	●	
14. Unused tax liability limitation. Subtract line 13 from line 12	14	●	
15. Carryforward amount. Subtract line 13 from line 11	15	●	
16. Enter amount from Part I, line 2	16	●	
17. Enter amount from line 14. If no carryforward credits, enter amount from Part I, line 3	17	●	
18. Amount of credit applied. Enter the lesser of line 16 or line 17	18	●	
19. Carryforward amount. Subtract line 18 from line 16	19	●	
20. Total credit(s) applied. Add line 3, line 8, and line 13 and 18. Enter here and on Schedule PTE-CK1, Column G	20	●	

*Any unused Alabama Jobs Act Investment Credits may be carried forward for a maximum of 5 years.