

## ALABAMA DEPARTMENT OF REVENUE EDUCATIONAL SCHOLARSHIP PROGRAM Scholarship Granting Organization Quarterly Report

| For the quarter beginning | 10/01/2023 | and ending | 12/31/2023 |
|---------------------------|------------|------------|------------|
|                           |            |            |            |

Act 2015-434 provides for Scholarship Granting Organizations (SGOs) to report certain information to the department for the calendar quarter. The Quarterly Report of Scholarship Granting Organizations (SGO) is due by the 15th day after the close of each calendar quarter. Please complete and submit this form to the Alabama Department of Revenue.

|  | submit this form to the Alabama De   | epartment of Revenue.      |                                   |                     |          |           |            |
|--|--|----------------------------|-----------------------------------|---------------------|----------|-----------|------------|
| SI   | ECTION I - Scholarship Granting  | Organization (SGO)         |                                   |                     |          |           |            |
| SCH  | OLARSHIP GRANTING ORGANIZATION NAME  |                            |                                   | FEDERAL TAX         | ID       |           |            |
|  | 2 Opportunity Scholarship  | S                          |                                   | 4                   |          |           |            |
|  | ING ADDRESS OF ORGANIZATION  |                            | СПҮ                               | STATE               |          | ZIP CODE  |            |
|  | D Box 59188  |                            | Birmingham                        | AL                  | 35259    |           |            |
|  | PHONE NUMBER   | EMAIL ADDRESS              | •                                 |                     |          |           |            |
| (2   | 05 )206-7804   | aryan@ald                  | osf.org                           |                     |          |           |            |
| e  | ECTION II – Scholarship Informat   | on                         |                                   |                     |          |           |            |
| 3  | ECTION II - Scholarship Informat   | OH                         |                                   |                     |          |           |            |
| 1. Total number of scholarship recipients enrolled in qualifying schools. Enter amount from Attachment 1, line 1a  |  |                            |                                   |                     | 1        |           | 106        |
| 2. Total number of eligible students zoned to attend a failing school. Enter amount from Attachment 1, line 1b   |  |                            |                                   |                     | 2        |           | 12         |
| 3. Total number of first-time scholarship recipients continuously enrolled in a non-public school prior to receiving an educational scholarship from SGO. Enter amount from Attachment 1, line 1c. |  |                            |                                   |                     | 3        |           | 5          |
| 4.   | 4. Total number of first-time scholarship recipients continuously enrolled in a public school prior to receiving an educational scholarship from SGO. Enter amount from Attachment 1, line 1d. |                            |                                   |                     |          |           | 11         |
| 5.   | Total number of educational scholarships awarded and funded. Enter amount from Attachment 1, line 1e.  |                            |                                   |                     | 5        |           | 106        |
| 6. Total amount of educational scholarships awarded and funded. Enter amount from Attachment 1, line 1f  |  |                            |                                   |                     | 6        | \$        | 152,981    |
| SI   | ECTION III - Signature   |                            |                                   |                     |          |           |            |
|  | DER PENALTIES OF PERJURY, I dec<br>y, are, true, correct and complete.   | clare that I have examined | this report and accompanying sche | dule, and to the be | st of my | knowledge | and belief |
| PRINCIPAL OFFICER'S SIGNATURE //   |  |                            | TITLE                             |                     | DATE     |           |            |
|  |  | <del>*</del> ~~            | Executive Director                |                     | 01/1     | 5/2024    |            |

ALL SECTIONS OF THIS FORM MUST BE COMPLETED TO BE CONSIDERED A PROPERLY FILED RETURN.

Please mail this quarterly report to Alabama Department of Revenue,

ATTN: Education Scholarship Program, P.O. Box 327010, Montgomery, AL 36132-7010

SGO-Q SCHOLARSHIP GRANTING ORGANIZATION QUARTERLY REPORT ATTACHMENT 1 - QUALIFYING SCHOOL INFORMATION Revised: 08/24/2015

Add the amounts in Column B. Enter total on Form SGO-Q, Page 1, Section II, Line 1.

106 **1b**.

Add the amounts in Column C. Enter on Form SGO-Q, Page 1, Section II, Line 1c.

12 **1c**.

Add the amounts in Column D. Enter on Form SGO-Q, Page 1, Section II, Line 1d.

5 **1d**.

Add the amounts in Column
E. Enter on Form SGO-Q,
Page 1, Section II, Line 1e.

11 **1e**.

Add amounts in Column F. Enter on Form SGO-Q, Page 1, Section II, Line 1f.

 Jumn (30-Q), ne 1f.
 Add amounts in Column G. Enter on Form SGO-Q, Page 1, Section II, Line 1g.

 106
 1f
 \$ 152,981.25

| A. NAME OF QUALIFYING SCHOOL                | B. TOTAL NUMBER OF<br>SCHOLARSHIP RECIPIENTS<br>ENROLLED IN SCHOOL<br>LISTED IN COLUMN A. | C. TOTAL NUMBER OF<br>ELIGIBLE STUDENTS ZONED<br>TO ATTEND A FAILING<br>SCHOOL | D. TOTAL NUMBER OF<br>FIRST-TIME SCHOLARSHIP<br>RECIPIENTS<br>CONTINUOUSLY ENROLLED<br>IN A NONPUBLIC SCHOOL | E. TOTAL NUMBER OF<br>FIRST-TIME SCHOLARSHIP<br>RECIPIENTS<br>CONTINUOUSLY ENROLLED<br>IN A PUBLIC SCHOOL | F. TOTAL NUMBER OF<br>EDUCATIONAL<br>SCHOLARSHIPS<br>AWARDED. | G. TOTAL AMOUNT OF<br>EDUCATIONAL<br>SCHOLARSHIP FUNDS<br>PAID TO QUALIFYING<br>SCHOOL |
|---|---|--|--|---|---|--|
| Holy Family Catholic Academy                | 1   | 0  | 0  | 0   | 1   | \$ 1,000.00  |
| Holy Family Cristo Rey Catholic High School | 4   | 4  | 0  | 0   | 4   | \$ 7,875.00  |
| Holy Family School - Huntsville             | 10  | 1  | 0  | 2   | 10  | \$ 14,200.00   |
| Holy Spirit Catholic School - Tuscaloosa    | 14  | 0  | 2  | 1   | 14  | \$ 24,362.50   |
| Holy Spirit Regional Catholic School        | 2   | 0  | 0  | 0   | 2   | \$ 2,550.00  |
| John Carroll Catholic High School           | 6   | 4  | 0  | 0   | 6   | \$ 11,250.00   |
| Our Lady of Sorrows Catholic School         | 4   | 2  | 1  | 0   | 4   | \$ 4,958.75  |
| Our Lady of the Valley School               | 6   | 0  | 0  | 0   | 6   | \$ 7,125.00  |
| Prince of Peace Catholic School             | 3   | 1  | 0  | 0   | 3   | \$ 3,539.75  |
| Sacred Heart School - Cullman               | 8   | 0  | 0  | 0   | 8   | \$ 10,920.00   |
| Saint Rose Academy                          | 4   | 0  | 0  | 2   | 4   | \$ 4,837.50  |
| St. Ann Catholic School                     | 7   | 0  | 2  | 0   | 7   | \$ 8,990.00  |
| St. Bernard Preparatory School              | 3   | 0  | 0  | 3   | 3   | \$ 5,625.00  |
| St. Francis Xavier Catholic School          | 5   | 0  | 0  | 0   | 5   | \$ 5,842.75  |
| St. James Catholic School                   | 13  | 0  | 0  | 1   | 13  | \$ 15,600.00   |
| St. John Paul II Catholic High School       | 6   | 0  | 0  | 1   | 6   | \$ 11,662.50   |
| St. John the Baptist Catholic School        | 3   | 0  | 0  | 1   | 3   | \$ 3,922.50  |
| St. Joseph School                           | 7   | 0  | 0  | 0   | 7   | \$ 8,720.00  |