SCHEDULE
# K-1 2025
FORM 41

Reset Form

● ☐ Final K-1 ● ☐ Amended K-1

ALABAMA DEPARTMENT OF REVENUE

# Fiduciary Income Tax Beneficiary Information

Tax year beginning _____, 2025 and ending _____, 20_____

| Information about the Beneficiary | Information about the Estate or Trust |
|---|---|
| ● BENEFICIARY'S IDENTIFYING NUMBER | ESTATE'S OR TRUST'S EMPLOYER IDENTIFICATION NUMBER |
| ● NAME | ESTATE'S OR TRUST'S NAME |
| ● STREET ADDRESS | STREET ADDRESS |
| ● CITY ●STATE ●ZIP | CITY STATE ZIP |
| ● WHAT TYPE OF ENTITY IS THIS BENEFICIARY | FIDUCIARY'S NAME |
| ● ☐ ALABAMA RESIDENT ● ☐ NONRESIDENT | |
| ● BENEFICIARY'S PERCENTAGE OF ALLOCATED INCOME | |

**Beneficiary's Share of Current Year Alabama Income, Deductions, and Other Items**

| | | (a) Alabama Distributable Income | (b) Nonresident Non-Alabama Source Income | (c) Reportable Alabama Income |
|---|---|---|---|---|
| 1 | Interest income ●1 | | | |
| 2 | Dividend income ●2 | | | |
| 3 | Capital gain or (loss) ●3 | | | |
| 4 | Business income or (loss) ●4 | | | |
| 5a | Rent, royalties, partnerships and S corporations ●5a | | | |
| 5b | Estates and Trusts ●5b | | | |
| 6 | Farm income or (loss) ●6 | | | |
| 7 | Ordinary gain or (loss) from Form 4797 ●7 | | | |
| 8 | Other income ●8 | | | |
| 9 | RESERVED FOR FUTURE USE | | | |
| 10 | RESERVED FOR FUTURE USE | | | |
| 11 | Alabama Exempt Income ●11 | | | |

**Directly Apportioned Deductions/Credits**

| | | |
|---|---|---|
| 12 | Depreciation ●12 | |
| 13 | Depletion ●13 | |
| 14 | Amortization ●14 | |
| 15 | Composite/Electing Pass-Through Credit ●15 | |

**Credits from Schedule FC**

| | Code | Maximum Allowable |
|---|---|---|
| 16a ●16a | | |
| 16b ●16b | | |
| 16c ●16c | | |
| 16d ●16d | | |
| 16e ●16e | | |