

FORM  
**40A** Alabama **2025**  
Individual Income Tax Return  
FULL YEAR RESIDENTS ONLY



For the year Jan. 1 - Dec. 31, 2025, or other tax year:

• Beginning:	• Ending:	
• Your social security number		
• Spouse's SSN if joint return		
<ul style="list-style-type: none"> <li>• <input type="checkbox"/> Check if primary is deceased</li> <li>• Primary's deceased date (mm/dd/yyyy)</li> </ul>		
<ul style="list-style-type: none"> <li>• <input type="checkbox"/> Check if spouse is deceased</li> <li>• Spouse's deceased date (mm/dd/yyyy)</li> </ul>		
• Your first name	• Initial	• Last name
• Spouse's first name	• Initial	• Last name
• Present home address (number and street or P.O. Box number)		

► **CHECK BOX IF AMENDED RETURN** •

• City, town, or post office	• State	• ZIP code	• <input type="checkbox"/> Check if address is outside U.S.	Foreign Country
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**Filing Status/ Exemptions** •1  \$1,500 Single      •3  \$1,500 Married filing separate. • Complete Spouse SSN \_\_\_\_\_  NRA  
 •2  \$3,000 Married filing joint      •4  \$3,000 Head of Family (with qualifying person).

<b>Income and Adjustments</b>	5a Alabama Income Tax Withheld (from Schedule W-2, line 18, column G) .....	A — Alabama tax withheld	B — Income
	5b Wages, salaries, tips, etc. (from Schedule W-2, line 18, column I plus J) .....	• 5a	• 5b
	6 Interest and dividend income. If over \$1,500.00, use Form 40 .....	00	00
	7 Total income. Add lines 5b and 6 (column B) .....	00	00

<b>Deductions</b>	8 Standard Deduction (enter amount from table on page 9 of instructions) .....	• 8	00
	9 Federal tax deduction (see instructions) .....	• 9	00
	<b>DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S)</b>		
	10 Personal exemption (from line 1, 2, 3, or 4) .....	• 10	00

	11 Dependent exemptions (from page 2, Part II, line 2) .....	• 11	00
	12 Total deductions. Add lines 8, 9, 10, and 11 .....	• 12	00
	13 Taxable income. Subtract line 12 from line 7. Enter the result .....	• 13	00
	14 Find the tax for the amount on line 13. Use the tax table in the Instruction Booklet .....	• 14	00

<b>Tax and Payments</b>	15 Consumer Use Tax (see instructions). If you certify that no use tax is due, check box • <input type="checkbox"/> .....	• 15	00
	16 You may make a voluntary contribution to: a Alabama Democratic Party .....	• 16a	00
	b Alabama Republican Party .....	• 16b	00
	17 Total tax liability and voluntary contribution. Add lines 14, 15, 16a, and 16b .....	• 17	00

	18 Alabama income tax withheld (from column A, line 5a) .....	• 18	00
	19 Automatic Extension Payment .....	• 19	00
	20 Amended Returns Only — Previous payments (see instructions) .....	• 20	00
	21 Total payments. Add lines 18, 19, and 20 .....	• 21	00

	22 Amended Returns Only — Previous refund (see instructions) .....	• 22	00
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	23 Adjusted Total Payments. Subtract line 22 from line 21 .....	• 23	00
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<b>AMOUNT YOU OWE</b>	24 If line 17 is larger than line 23, subtract line 23 from line 17, and enter <b>AMOUNT YOU OWE</b> . Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)	• 24	00
	25 If line 23 is larger than line 17, subtract line 17 from line 23, and enter <b>AMOUNT OVERPAID</b> .....	• 25	00
	26 Total Donation Check-offs from page 2, Part IV, line 2 .....	• 26	00
	27 REFUNDED TO YOU. Subtract line 26 from line 25. (You <b>MUST SIGN</b> this return before your refund can be processed.)	• 27	00

<b>Sign Here In Black Ink</b>	• <input type="checkbox"/> I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.			
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Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<b>Keep a copy of this return for your records.</b>	Your signature	Date	Daytime telephone number ( )	Your occupation
	Spouse's signature (if joint return, BOTH must sign)	Date	Daytime telephone number ( )	Spouse's occupation

<b>Paid Preparer's Use Only</b>	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN •
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	Firm's name (or yours if self-employed) _____	Daytime telephone no. ( )	E.I. No.
	and address	ZIP Code	

**PART I**

1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2025? .....  Yes  No  
 If you checked no, **DO NOT COMPLETE THIS FORM**. See "Which Form To File" on page 5 of instructions.

2 Did you file an Alabama income tax return for the year 2024? .....  Yes  No  
 If you checked no, state the reason for not filing. \_\_\_\_\_

3 Give name and address of your present employer:  
 Yourself \_\_\_\_\_  
 Your Spouse \_\_\_\_\_

4 Your occupation \_\_\_\_\_ Spouse's occupation \_\_\_\_\_

5 Enter the Federal Adjusted Gross Income • \$ \_\_\_\_\_ and Federal Taxable Income • \$ \_\_\_\_\_ as reported on your 2025 Federal Individual Income Tax Return.

6 Do you have income which is reported on your Federal return, but not reported on your Alabama return? ..... •  Yes •  No  
 If yes, enter source(s) and amount(s) below (*other than state income tax refund*):  
 Source • \_\_\_\_\_ Amount • \$ \_\_\_\_\_  
 Source • \_\_\_\_\_ Amount • \$ \_\_\_\_\_  
 Source • \_\_\_\_\_ Amount • \$ \_\_\_\_\_

**General Information****All Taxpayers Must Complete This Section****PART II**

1a	Dependents: (1) First name	Last name	•(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?

**Dependents**

Do not include  
yourself or  
your spouse

(See page 10)

b Total number of dependents claimed above ..... •

2 **Amount allowed.** *Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart below.*

Use the following chart to determine the per-dependent exemption amount:

**Amount on Line 7, Page 1      Dependent Exemption**

0 – 50,000	1,000
50,001 – 100,000	500
Over 100,000	300

Enter amount here and on page 1, line 11 ..... • 2 | 00

**PART III****Federal Tax Liability Deduction****PART IV**

1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)

a Senior Services Trust Fund .....	• 1a   00	j Alabama Veterinary Medical Foundation Spay-Neuter Program .....	• 1j   00
b Alabama Arts Development Fund .....	• 1b   00	k Cancer Research Institute .....	• 1k   00
c Alabama Nongame Wildlife Fund .....	• 1c   00	l Children First Trust Fund .....	• 1l   00
d Child Abuse Trust Fund .....	• 1d   00	m State Parks Division of the Department of Conservation and Natural Resources .....	• 1m   00
e Alabama Veterans Program .....	• 1e   00	n Department of Mental Health – 2023 .....	• 1n   00
f Foster Care Trust Fund .....	• 1f   00	o Alabama Medicaid Agency .....	• 1o   00
g Mental Health .....	• 1g   00		
h Alabama Breast & Cervical Cancer Program .....	• 1h   00		
i Alabama Military Support Foundation .....	• 1i   00		

2 **Total Donations.** Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, and o. Enter here and on page 1, line 26 .....

• 2 | 00

**Drivers License Info**

DOB (mm/dd/yyyy) • \_\_\_\_\_ Your state • \_\_\_\_\_ DL# • \_\_\_\_\_ Iss date (mm/dd/yyyy) • \_\_\_\_\_ Exp date (mm/dd/yyyy) • \_\_\_\_\_  
 DOB (mm/dd/yyyy) • \_\_\_\_\_ Spouse state • \_\_\_\_\_ DL# • \_\_\_\_\_ Iss date (mm/dd/yyyy) • \_\_\_\_\_ Exp date (mm/dd/yyyy) • \_\_\_\_\_

**WHERE TO FILE FORM 40A**

If you are receiving a refund, Form 40A, line 27, mail your return to: **Alabama Department of Revenue, P.O. Box 154, Montgomery, AL 36135-0001**

If you are making a payment, Form 40A, line 24, mail your return to: **Alabama Department of Revenue, P.O. Box 2401, Montgomery, AL 36140-0001**

If you are not receiving a refund or making a payment, mail your return to: **Alabama Department of Revenue, P.O. Box 327469, Montgomery, AL 36132-7469**

Mail only your 2025 Form 40A to one of the above addresses. **Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.**