SCHEDULE
OZ

Alabama Department of Revenue

Gains Invested in Qualified Opportunity Zone Funds

(To be attached to Forms 20C, ET-1, 20S and 65)

NAME(S) SHOWN ON RETURN	FEIN	TAX PERIOD BEGINNING	TAX PERIOD ENDING
		_____, 20____	_____, 20____

List Gains Invested in Qualified Opportunity Zone Funds

1 (a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
● Description of property (Example: 100 sh. XYZ Co.)	● Date sold or disposed of (mm/dd/yyyy)	● Deferred Gain from Federal Form 8949.	● Opportunitiy Zone Fund FEIN	● Name of Opportunity Zone Fund gain invested	● Approved by ADECA	● **Taxable Gain.** If gain is taxable, enter amount from column (c).	● **Deferred Gain.** If gain is deferred, enter amount from column (c).
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Line 2: Taxable Gain. Total of column (g) on this page.	2			
Line 3: Subtotal Taxable Gain. Total of column (g) on additional pages.	3			
Line 4: Total Taxable Gain. Add lines 2 and 3. Enter here and on Schedule FTI, line 3 for Form 20C or Form ET-1; Form 20S, page 4, Schedule K, line 7b; or Form 65, page 4, Schedule K, line 8b.	● 4			
Line 5: Deferred Gain. Total of column (h) on this page.			5	
Line 6: Subtotal Deferred Gain. Total of column (h) on additional pages.			6	
Line 7: Total Deferred Gain. Add lines 5 and 6.			● 7	

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Enter total of column (g) and column (h) on this page.							

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